

Build. Customise.

“Flexible access to our experience of institutional investing helps you build a solution customised to your needs.”

Large institutional investors have complex needs.

For over 35 years we have helped guide the investment strategies of some of the world's largest institutional investors. We have developed our own expertise and servicing capabilities and established relationships with 'best of breed' third party service providers in nearly every area where large funds need assistance.

Whether you require strategic advice and risk budgeting, manager research and monitoring services or assistance with implementing your strategy, we can create a suite of services to meet your needs. These services are designed to complement your existing in-house capabilities, as well as the services you receive from other providers. Our relationships with clients tend to be long-term and naturally evolve over time as the circumstances and needs of the client change.

For the largest investors, we can use our experience, relationships and infrastructure to build bespoke structures, for example customised multi-manager funds or segregated accounts. This allows you to access expertise and resources whilst maintaining complete control and flexibility.

Key Benefits.

- 1) Flexible solutions customised to your needs.
- 2) Selective outsourcing gives you the choice of which services/decisions to retain and provides complete control over those you choose to outsource.
- 3) Access to Russell's expertise gained from working with some of the world's largest investors.
- 4) Benefit from implementation experience gained from over 25 years of running multi-manager funds.

Russell Contact.



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RUSSELL | BESPOKE INVESTMENT SOLUTIONS

Russell's advice and specialist implementation services across the full spectrum of investment decisions enable you to build a truly customised solution to meet your individual needs.

AVAILABLE RUSSELL SERVICES

RISK

GOVERNANCE
OBJECTIVE SETTING
STRATEGIC ASSET ALLOCATION
RISK BUDGETING

VALUE

CAPITAL MARKETS RESEARCH
MANAGER RESEARCH
MANAGER MONITORING
MANAGER PORTFOLIO STRUCTURING
MULTI-MANAGER IMPLEMENTATION

EFFICIENCY

EQUITISATION
CASH FLOW MANAGEMENT
PORTFOLIO REBALACING
PORTFOLIO TRANSITION
CENTRALISED FX DEALINGS
COMMISSION RECAPTURE
REPORTING
OPERATIONS
LEGAL & COMPLIANCE

