



Russell U.S. Indexes

A complete U.S. market view

Our modular index construction allows investors to track current and historical market performance by specific market segment (large/mid/small cap) or investment style (growth/value). All sub-indexes roll up to the Russell 3000® Index with no gaps or overlaps.

The Russell U.S. Equity Indexes, from mega cap to microcap, serve as the leading benchmarks for institutional investors. Russell's U.S. indexes currently have US\$3.9¹ trillion in assets benchmarked to them and of the ten most-used equity benchmarks for institutional assets, nine come from Russell.

We lead with style.

In 1987, based on research showing that major investing styles move in and out to favor over time, Russell developed separate benchmarks for tracking growth and value stocks. This ground-breaking innovation has now become industry standard. Today, Russell is the leading provider of comprehensive institutional equity style indexes.¹ We provide both growth and value indexes in nearly every market segment, both in the U.S. and around the globe.

1+2=3

Its really that simple.

Russell's U.S. stock indexes—based on the broad-market Russell 3000 Index—include two well-known subsets: the large cap Russell 1000® Index and the small-cap Russell 2000® Index.

The Russell 1000—The largest 1,000 stocks by market cap, the index comprehensively covers the large cap opportunity set.

The Russell 2000—The smallest 2,000 stocks and the primary benchmark used as a benchmark by small cap investors in the U.S.

The Russell 3000—This broad cap index of the top 3,000 U.S. stocks by market cap covers 98% of the U.S. equity investable universe.

Leaders in index design.

Expect everything.

Indexes. Sectors. Universes.
Accurate. Investable. Practical.
Representative. Objective.
Float-adjusted. Replicable.
Transparent. Rules-based.
Rigorously maintained.
Investment insight.
Elegantly constructed.
Modular. Innovative.

Compromise nothing.

A complete description of
Russell U.S. Index definitions
is available on our website at
www.russell.com/indexes

¹2010 Russell U.S. Equity Indexes:
Institutional Benchmark Survey

