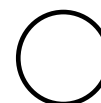


# Risk Tolerance Questionnaire

1. The investment I am now considering represents the following percentage of my total investment portfolio.	80-100% 1	60-80% 2	40-60% 3	20-40% 4	20% or less 5
2. In how many years do you expect to start spending the money you're investing?	1 Year 1	2-5 Years 2	6-10 Years 3	11-20 Years 4	21+ Years 5
3. I do not foresee any major expenses that might cause me to make withdrawals from this investment before that time.	Strongly Agree 5	Agree 4	Neutral 3	Disagree 2	Strongly Disagree 1
4. When I start making withdrawals from this investment, they will be used to fund my living expenses.	Strongly Agree 1	Agree 2	Neutral 3	Disagree 4	Strongly Disagree 5
5. When it comes to investing, protecting the money I have is my highest priority.	Strongly Agree 1	Agree 2	Neutral 3	Disagree 4	Strongly Disagree 5
6. I always choose investments with the highest possible return.	Strongly Agree 5	Agree 4	Neutral 3	Disagree 2	Strongly Disagree 1
7. I prefer an investment strategy designed to grow steadily and avoid sharp ups and downs.	Strongly Agree 1	Agree 2	Neutral 3	Disagree 4	Strongly Disagree 5
8. To meet my financial goals, my investments must grow at a high rate of return.	Strongly Agree 5	Agree 4	Neutral 3	Disagree 2	Strongly Disagree 1
9. I am unwilling to wait several years to recover from losses I incur in an extended down market.	Strongly Agree 1	Agree 2	Neutral 3	Disagree 4	Strongly Disagree 5
10. I prefer investments that are low risk, even if returns are lower than the rate of inflation.	Strongly Agree 1	Agree 2	Neutral 3	Disagree 4	Strongly Disagree 5

10-14	Secure	30-33	Progressive
15-19	Cautious	34-36	Adventurous
20-22	Conservative	37-40	Growth
23-26	Moderate	41-44	Aggressive
27-29	Balanced	45-50	Aggressive PLUS

Total Score



Portfolio risk bands and associated names are applicable to Russell Investments model portfolios only and are not intended to be used with third party investment products.